

# ACCESS GROUP, INC.

## Student Loan Asset Backed Series 2001 Notes

### Quarterly Servicing Report

Report Date: February 26, 2018  
Collection Period: 11/01/17 to 01/31/18

<b>I. Series 2001 Asset and Liability Summary</b>									
<b>A. Student Loan Portfolio and Fund Balance</b>									
						<b>October 31, 2017</b>	<b>Change</b>	<b>January 31, 2018</b>	
1	Principal Balance					\$44,823,077.13	(\$3,008,769.94)	\$41,814,307.19	
2	Accrued Interest					\$127,861.39	(\$4,635.71)	\$123,225.68	
3	Total Principal and Accrued Interest Balance					<b>\$44,950,938.52</b>	<b>(\$3,013,405.65)</b>	<b>\$41,937,532.87</b>	
4	Fund Accounts Balance					<b>\$3,834,802.07</b>	<b>(\$30,317.02)</b>	<b>\$3,804,485.05</b>	
5	<b>Total Loan Portfolio Balance</b>					<b>\$48,785,740.59</b>	<b>(\$3,043,722.67)</b>	<b>\$45,742,017.92</b>	
<b>B. Student Loan Portfolio and Fund Balance</b>									
						<b>October 31, 2017</b>	<b>Change</b>	<b>January 31, 2018</b>	
1	Weighted Average Coupon (WAC)					3.90%	0.20%	4.10%	
2	Weighted Average Remaining Maturity (WARM) [includes in-school period]					67	(3)	64	
3	Number of Loans					8,256	(228)	8,028	
4	Number of Borrowers					7,157	(176)	6,981	
5	Average Loan Account Size					\$5,445	(\$221)	\$5,224	
<b>C. Notes and Certificates</b>									
						<b>Balance</b>	<b>Balance</b>	<b>Balance</b>	<b>% of</b>
			<b>CUSIP</b>	<b>1/31/2018</b>		<b>October 31, 2017</b>	<b>Change</b>	<b>January 31, 2018</b>	<b>O/S Securities</b>
1	Student Loan Asset Backed Series 2001 Notes Senior Class		IIA-1A FRN	00432CAJ0	0.00000%	\$0.00	\$0.00	\$0.00	0.0%
2	Student Loan Asset Backed Series 2001 Notes Senior Class		IIA-1 FRN	00432CAD3	1.82233%	\$40,501,833.20	(\$2,863,521.94)	\$37,638,311.26	91.5%
3	Student Loan Asset Backed Series 2001 Notes Subordinate Class		B FRN	00432CAG6	2.31233%	\$3,741,441.66	(\$264,523.84)	\$3,476,917.82	8.5%
4	<b>Total Notes and Certificates</b>				<b>1.86377%</b>	<b>\$44,243,274.86</b>	<b>(\$3,128,045.78)</b>	<b>\$41,115,229.08</b>	<b>100.0%</b>
<b>D. Fund Balances</b>									
						<b>October 31, 2017</b>	<b>Change</b>	<b>January 31, 2018</b>	
1	Capitalized Interest Account					\$300,000.00	\$0.00	\$300,000.00	
2	Collections Account					\$3,534,802.07	(\$30,317.02)	\$3,504,485.05	
3	Prefunding General Account					\$0.00	\$0.00	\$0.00	
4	<b>Total Fund Accounts Balance</b>					<b>\$3,834,802.07</b>	<b>(\$30,317.02)</b>	<b>\$3,804,485.05</b>	
<b>E. Reserve Account Balances</b>									
						<b>October 31, 2017</b>	<b>Change</b>	<b>January 31, 2018</b>	
1	Loan Reserve Trust					\$57,528.20	\$73,537.05	\$131,065.25	

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II. Series 2001 Transactions and Accruals			
<b>A.</b>	<b>Student Loan Cash Principal Activity</b>	<b>January 31, 2018</b>	
	1 Borrower Payments - Total		(\$2,955,572.73)
	2 Claim Payments		\$0.00
	3 Refunds		\$6,968.47
	4 Reversals		\$0.00
	5a New Acquisitions - Principal	\$0.00	
	5b Cancellations - Principal	\$0.00	
	5c New Acquisitions - Sale Transfers	\$0.00	
	5d New Acquisitions - Repurchases	\$0.00	
	5 New Acquisitions - Total		\$0.00
	<b>6 Total Cash Principal Activity</b>		<b>(\$2,948,604.26)</b>
<b>B.</b>	<b>Student Loan Non-Cash Principal Activity</b>		
	1 Capitalized Interest		\$13,240.20
	2 New Acquisitions/Cancellations - Fees		\$0.00
	3 Capitalized Guarantee Fees		\$0.00
	4a Small Balance and Other Adjustments	\$2,524.40	
	4b Adjustments - Write-offs	(\$75,930.28)	
	4 Total Adjustments		(\$73,405.88)
	<b>5 Total Non-Cash Principal Activity</b>		<b>(\$60,165.68)</b>
<b>C.</b>	<b>Total Student Loan Principal Activity</b>		<b>(\$3,008,769.94)</b>
<b>D.</b>	<b>Student Loan Cash Interest Activity</b>		
	1 Borrower Payments - Total		(\$429,035.40)
	2 Claim Payments		\$0.00
	3a New Acquisitions - Sale Transfers	\$0.00	
	3b New Acquisitions - Repurchases	\$0.00	
	3 New Acquisitions		\$0.00
	4 Other Adjustments		\$0.00
	<b>5 Total Cash Interest Activity</b>		<b>(\$429,035.40)</b>
<b>E.</b>	<b>Student Loan Non-Cash Interest Activity</b>		
	1 Borrower Accruals		\$433,431.75
	2 Capitalized Interest		(\$13,240.20)
	3a Small Balance and Other Adjustments	(\$3,085.10)	
	3b Adjustments - Write-offs	(\$1,263.05)	
	3 Total Adjustments		(\$4,348.15)
	4 Fee Accruals		\$8,556.29
	<b>5 Total Non-Cash Interest Activity</b>		<b>\$424,399.69</b>
<b>F.</b>	<b>Total Student Loan Interest Activity</b>		<b>(\$4,635.71)</b>

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<b>III. Series 2001 Collection Fund Activity</b>			
<b>A. Collection Fund</b>	<b>January 31, 2018</b>		
	1 Beginning Balance	\$3,442,399.78	
	2 Transfers to Other Funds	(\$3,442,399.78)	
	3 Payments Received	\$3,413,348.42	
	4 Payments Due	\$0.00	
	5 Guarantee Fee Payment to Loan Reserve Trust	\$0.00	
	6 Guarantee Payments of Principal	\$22,875.67	
	7 Guarantee Payments of Interest	\$535.07	
	8 Misc. Payments Received/Due	\$0.00	
	9 Sale Proceeds/Repurchases	\$0.00	
	10 Earnings	\$4,036.72	
	11 Recoveries	\$6,995.64	
	12 Counterparty Swap Payments	\$0.00	
	13 Transfers from Other Funds	\$0.00	
	14 <b>Ending Balance</b>	<b>\$3,447,791.52</b>	
<b>B. Required Payments Under Waterfall</b>	<b>Payment</b>	<b>Distribute from Collection</b>	<b>Transfer/Used from Other Funds</b>
	1a Administrative Allowance	\$104,535.77	\$0.00
	1b Trustee Fees	\$3,750.00	\$0.00
	2 Payment of Interest Distribution Amount on Senior Notes or Senior Obligations	\$173,378.82	\$0.00
	3 Payment of Guarantee Fee due to Loan Reserve Trust	\$0.00	\$0.00
	4 Payment of Interest Distribution Amount on Subordinate Note	\$20,322.78	\$0.00
	5a Payment of Principal Distribution Amount on Senior Notes or Senior Obligations	\$2,879,778.57	\$0.00
	5b Payment of Principal Distribution Amount on Subordinate note (if no trigger in effect)	\$266,025.58	\$0.00
	6 Payment to Group I to cover insufficient funding for clauses 1 thru 4	\$0.00	\$0.00
	7 Payment of Interest due Subordinate Note (Note Interest Trigger in effect)	\$0.00	\$0.00
8 Payment to Group I to cover insufficient funding for interest due Subordinate note	\$0.00	\$0.00	
9 Excess to Access Group, Inc.	\$0.00	\$0.00	
<b>Total Payments</b>	<b>\$3,447,791.52</b>	<b>\$3,447,791.52</b>	<b>\$0.00</b>

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<b>IV. Series 2001 Notes Waterfall for Distributions</b>					
				<b>Remaining Funds Balance</b>	<b>CAPI Account Used</b>
<b>A.</b>		Total Available Funds (Collection Fund Account)		\$3,447,791.52	\$0.00
<b>B.</b>	First	Administration Funds		\$108,285.77	\$0.00
<b>C.</b>	Second	<b>Payment of Interest Distribution Amount on Senior Notes or Senior Obligations:</b>			
		1 Student Loan Asset Backed Series 2001 Notes Senior Class IIA-1 [FRN]	\$173,378.82	\$3,166,126.93	\$0.00
		2 Student Loan Asset Backed Series 2001 Notes Senior Class IIA-1A [FRN]	\$0.00	\$3,166,126.93	\$0.00
		3 <b>Total Interest Distribution on Senior Notes or Obligations:</b>	<b>\$173,378.82</b>		
<b>D.</b>	Third	Payment of Guarantee Fees	\$0.00	\$3,166,126.93	\$0.00
<b>E.</b>	Fourth	<b>Payment of Interest Distribution Amount on Subordinate Note</b>			
		1 Student Loan Asset Backed Series 2001 Notes Subordinate Class II B [FRN]	\$20,322.78	\$3,145,804.15	\$0.00
		<b>Total Interest Distribution Amount on Subordinate Note</b>	<b>\$20,322.78</b>		
<b>F.</b>	Fifth	<b>Payment of Principal Distribution Amount on Senior Notes or Other Obligations</b>			
		1 Payment of Principal Distribution Amount on Senior Notes or Senior Obligations	\$2,879,778.57	\$266,025.58	\$0.00
		2 Payment of Principal Distribution Amount on Subordinate note (if no trigger in effect)	\$266,025.58	\$0.00	\$0.00
		<b>Total Principal Distribution Amount on Senior Notes or Other Obligations</b>	<b>\$3,145,804.15</b>		
<b>G.</b>	Sixth	Payment to Group I to cover insufficient funding for clauses 1 thru 4	\$0.00	\$0.00	\$0.00
<b>H.</b>	Seventh	Payment of Interest due Subordinate Note (Note Interest Trigger in effect)	\$0.00	\$0.00	\$0.00
<b>I.</b>	Eighth	Payment to Group I to cover insufficient funding for interest due Subordinate note	\$0.00	\$0.00	\$0.00
<b>J.</b>	Ninth	Excess to Access Group, Inc.	\$0.00	\$0.00	\$0.00

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#### V. SERIES 2001 PORTFOLIO CHARACTERISTICS BY LOAN TYPE

		Number of Loans	Dollar \$ Amount	% of Portfolio
<b>A.</b>	<b>Loan Type Distribution:</b>			
	1 Bar Exam	1,091	\$2,708,454.45	6.48%
	2 Business Access	93	\$463,768.11	1.11%
	3 Continuing Education	1	\$2,695.82	0.01%
	4 Dental Access	119	\$799,866.99	1.91%
	5 Graduate Access	226	\$1,201,365.21	2.87%
	6 Health Access	196	\$986,696.44	2.36%
	7 International	8	\$249,855.37	0.60%
	8 Law Access	6,043	\$34,208,965.40	81.81%
	9 Medical Access	101	\$582,863.49	1.39%
	10 Residency	150	\$609,775.91	1.46%
11 <b>Total By Loan Type Distribution</b>	<b>8,028</b>	<b>\$41,814,307.19</b>	<b>100.00%</b>	
<b>B.</b>	<b>Borrower Status Distribution:</b>			
	1 In-School	1	\$9,478.00	0.02%
	2 Grace	0	\$0.00	0.00%
	3 Deferment	0	\$0.00	0.00%
	4 Forbearance	107	\$746,085.97	1.78%
	5 Repayment	7,920	\$41,058,743.22	98.19%
	6 Claims	0	\$0.00	0.00%
7 <b>Total By Borrower Status Distribution</b>	<b>8,028</b>	<b>\$41,814,307.19</b>	<b>100.00%</b>	
<b>C.</b>	<b>School Type Distribution:</b>			
	1 Graduate/First Professional	8,028	\$41,814,307.19	100.00%
	2 <b>Total By School Type Distribution</b>	<b>8,028</b>	<b>\$41,814,307.19</b>	<b>100.00%</b>

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#### VI. SERIES 2001 NOTES TRIGGER AND STEPDOWN

##### Subordinate Note Interest Trigger

In effect from Prior Quarter? (Yes = Triggered, No = Not Triggered)

Total Notes Remaining

Add Aggregate Principal Balance Balance

Add Borrower Interest to be Capitalized

Add Prefunding Account Balance

Add Total Note Principal Payment Per Waterfall

Add Capitalized Interest Account as of Current Distribution Date

**Over / (Under) collateralization**

**Does Sub Note Trigger remain in effect after this Quarterly Distribution?**

Senior Notes Remaining

Add Aggregate Principal Balance Balance

Add Borrower Interest to be Capitalized

Add Prefunding Account Balance

Add Senior Note Principal Payment Per Waterfall

Add Capitalized Interest Account as of Current Distribution Date

**Over / (Under) collateralization**

**Is Sub Note Interest Trigger in effect?**

##### Step Down Date

If Senior Notes are \$0 (Yes = Triggered, No = Not Triggered)

Fifth Anniversary achieved? (Yes = Triggered, No = Not Triggered)

**Step Down Date in Effect? (Yes = Triggered, No = Not Triggered)**

##### Cumulative Default Ratio Trigger

Actual Cumulative Default Ratio

Cumulative default ratio trigger

**Cumulative default ratio exceeded (Yes = Triggered, No = Not Triggered)**

##### Subordinate Note Principal Trigger

Subordinate Note Interest Trigger Occurred? (Yes = Triggered, No = Not Triggered)

Cumulative Default Trigger Occurred? (Yes = Triggered, No = Not Triggered)

**Is Sub Note Principal Trigger in effect?**

Triggered? <b>NO</b>
(\$41,115,229.08)
\$41,814,307.19
\$34,665.07
\$0.00
\$3,145,804.15
\$300,000.00
\$4,179,547.33
<b>NO</b>
(\$37,638,311.26)
\$41,814,307.19
\$34,665.07
\$0.00
\$2,879,778.57
\$300,000.00
\$7,390,439.57
<b>NO</b>
Triggered? <b>NO</b>
<b>YES</b>
<b>YES</b>
13.39%
Triggered if > 17.00%
<b>NO</b>
Triggered? <b>NO</b>
<b>NO</b>
<b>NO</b>

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#### VII. Series 2001 Notes Portfolio Summary Report

<b>A.</b>	1 ABS Notes Outstanding	<b>\$41,115,229</b>
<b>B.</b>	1 Total Principal Balance	\$41,814,307
	2 Total Fund Accounts Balance	\$3,804,485
	3 Total Principal and Accrued Interest Balance	\$41,937,533
	4 Number of Loans	8,028
	5 Number of Borrowers	6,981
<b>C.</b>	1 Borrower Payments- Principal	\$2,955,573
	2 Borrower Payments- Interest	\$429,035
<b>D.</b>	1 Necessary Funds Transfer to Meet Obligations	\$0
	2 Administration Fees	\$104,536
	3 Cash Release to Access Group, Inc.	\$0
<b>E.</b>	1 Loan Reserve Trust	\$131,065
	2 Weighted Average Coupon (WAC)	4.10%
	3 Weighted Average Remaining Maturity (WARM)	64
<b>F.</b>	1 Senior Notes Outstanding	\$37,638,311
	2 Subordinate Notes Outstanding	\$3,476,918
	3 Senior Notes Principal Distribution	\$2,863,522
	4 Subordinate Notes Principal Distribution	\$264,524
	5 Senior Asset Percentage	121.20%
	6 Senior Subordinate Asset Percentage	110.91%

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#### VIII. Series 2001 Portfolio Status By Loan Type

	Status	# of Loans	Amount (\$)	Percentage (%)
	<b>INTERIM:</b>		Includes Accrued Int.	
<b>A.</b>	<b>In-School</b>			
	Current	1	\$16,903.22	0.04%
<b>B.</b>	<b>Grace</b>			
	Current	0	\$0.00	0.00%
<b>C.</b>	<b>TOTAL INTERIM</b>	<b>1</b>	<b>\$16,903.22</b>	<b>0.04%</b>
<b>D.</b>	<b>REPAYMENT:</b>			
	<b>Active</b>			
	Current	7,020	\$35,797,060.16	85.36%
	1-29 Days Delinquent	670	\$3,815,436.71	9.10%
	30-59 Days Delinquent	120	\$715,547.82	1.71%
	60-89 Days Delinquent	44	\$293,806.60	0.70%
	90-119 Days Delinquent	34	\$260,334.51	0.62%
	120-149 Days Delinquent	16	\$141,526.83	0.34%
	150-179 Days Delinquent	16	\$123,591.20	0.29%
	> 180 Days Delinquent	0	\$0.00	0.00%
<b>E.</b>	<b>Deferment:</b>			
	Current	0	\$0.00	0.00%
<b>F.</b>	<b>Forbearance:</b>			
	Current	107	\$773,325.82	1.84%
<b>G.</b>	<b>Claims</b>	0	\$0.00	0.00%
<b>H.</b>	<b>TOTAL REPAYMENT</b>	<b>8,027</b>	<b>\$41,920,629.65</b>	<b>99.96%</b>
<b>I.</b>	<b>TOTAL PORTFOLIO</b>	<b>8,028</b>	<b>\$41,937,532.87</b>	<b>100.00%</b>



**ACCESS GROUP, INC.**  
**Student Loan Asset-Backed Notes Series 2001**  
**Quarterly Portfolio Trend Analysis Report**  
**January 31, 2018**

<b>X. STUDENT LOAN ASSET-BACKED NOTES SERIES 2001 - PORTFOLIO TREND ANALYSIS REPORT</b>						
	Collection Period	January-17	April-17	July-17	October-17	January-18
	Reporting Date	2/27/2017	5/25/2017	8/25/2017	11/27/2017	2/26/2018
<b>A.</b>	<b>1 Asset Backed Securities</b>	<b>\$53,924,284</b>	<b>\$50,385,030</b>	<b>\$47,309,772</b>	<b>\$44,243,275</b>	<b>\$41,115,229</b>
<b>B.</b>	1 Total Private Principal Balance	\$53,649,406	\$50,482,490	\$47,603,102	\$44,823,077	\$41,814,307
	2 Total Fund Accounts Balance	\$4,221,518	\$3,979,485	\$3,982,724	\$3,834,802	\$3,804,485
	3 Total Principal and Accrued Interest Balance	\$53,787,564	\$50,615,379	\$47,732,011	\$44,950,939	\$41,937,533
	4 Number of Loans	8,991	8,743	8,499	8,256	8,028
	5 Number of Borrowers	7,726	7,537	7,345	7,157	6,981
<b>C.</b>	1 Borrower Payments- Principal	\$2,915,654	\$3,014,129	\$2,751,380	\$2,678,013	\$2,955,573
	2 Borrower Payments- Interest	\$489,694	\$458,566	\$457,514	\$447,005	\$429,035
<b>D.</b>	1 Necessary Funds Transfer to Meet Obligations	\$0	\$0	\$0	\$0	\$0
	2 Administration Fees	\$134,124	\$126,206	\$119,008	\$112,058	\$104,536
	3 Cash Release to Access Group, Inc.	\$0	\$0	\$0	\$0	\$0
<b>E.</b>	1 Loan Reserve Trust	\$92,962	\$31,550	\$38,342	\$57,528	\$131,065
	2 Weighted Average Coupon (WAC)	3.50%	3.64%	3.80%	3.90%	4.10%
	3 Weighted Average Remaining Maturity (WARM)	75	73	70	67	64
<b>F.</b>	1 Senior Notes Outstanding	\$49,364,166	\$46,124,209	\$43,309,012	\$40,501,833	\$37,638,311
	2 Subordinate Notes Outstanding	\$4,560,118	\$4,260,820	\$4,000,761	\$3,741,442	\$3,476,918
	3 Senior Notes Principal Distribution	\$3,086,587	\$3,239,957	\$2,815,197	\$2,807,179	\$2,863,522
	4 Subordinate Notes Principal Distribution	\$285,130	\$299,298	\$260,060	\$259,319	\$264,524
	5 Senior Asset Percentage	117.27%	118.12%	119.12%	120.14%	121.20%
	6 Senior Subordinate Asset Percentage	107.32%	108.10%	109.01%	109.94%	110.91%