**Student Loan Asset Backed Series 2001 Notes Quarterly Servicing Report** 

| ١. | Student Loan Portfolio and Fund Balance                         |                  |              |            | July 31, 2021   | Change                  | October 31, 2021                   |               |
|----|-----------------------------------------------------------------|------------------|--------------|------------|-----------------|-------------------------|------------------------------------|---------------|
|    | 1 Principal Balance                                             |                  |              |            | \$9,938,597.41  | (\$1,533,954.56)        | \$8,404,642.85                     |               |
|    | 2 Accrued Interest                                              |                  |              |            | \$57,414.69     | (\$10,554.37)           | \$46,860.32                        |               |
|    | 3 Total Principal and Accrued Interest Balance                  |                  |              |            | \$9,996,012.10  | (\$1,544,508.93)        | \$8,451,503.17                     |               |
|    | 4 Fund Accounts Balance                                         |                  |              |            | \$2,144,754.76  | (\$38,586.90)           | \$2,106,167.86                     |               |
|    | 5 Total Loan Portfolio Balance                                  |                  |              |            | \$12,140,766.86 | (\$1,583,095.83)        | \$10,557,671.03                    |               |
|    |                                                                 |                  |              |            |                 |                         |                                    |               |
|    | Student Loan Portfolio and Fund Balance                         |                  |              |            | July 31, 2021   | Change                  | October 31, 2021                   |               |
|    | 1 Weighted Average Coupon ( <b>WAC</b> )                        |                  |              |            | 2.74%           | -0.01%                  | 2.73%                              |               |
|    | 2 Weighted Average Remaining Maturity (WARM)                    | [includes in-scl | hool period] |            | 33              | (1)                     | 32                                 |               |
|    | 3 Number of Loans                                               |                  |              |            | 4,094           | (268)                   | 3,826                              |               |
|    | 4 Number of Borrowers                                           |                  |              |            | 3,689           | (231)                   | 3,458                              |               |
|    | 5 Average Loan Account Size                                     |                  |              |            | \$2,442         | (\$233)                 | \$2,209                            |               |
|    |                                                                 |                  |              |            | Balance         | Balance                 | Balance                            | % of          |
|    | Notes and Certificates                                          |                  | CUSIP        | 10/31/2021 | July 31, 2021   | Change                  | October 31, 2021                   | O/S Securitie |
|    | 1 Student Loan Asset Backed Series 2001 Notes Senior Class      | IIA-1A FRN       | 00432CAJ0    | 0.00000%   | \$0.00          | \$0.00                  | \$0.00                             | 0.0%          |
|    | 2 Student Loan Asset Backed Series 2001 Notes Senior Class      | IIA-1 FRN        | 00432CAD3    | 0.48925%   | \$5,913,252.28  | (\$1,478,417.12)        | \$4,434,835.16                     | 91.5%         |
|    | 3 Student Loan Asset Backed Series 2001 Notes Subordinate Class | B FRN            | 00432CAG6    | 0.97925%   | \$546,249.07    | (\$136,571.88)          | \$409,677.19                       | 8.5%          |
|    | 4 Total Notes and Certificates                                  |                  |              | 0.53069%   | \$6,459,501.35  | (\$1,614,989.00)        | \$4,844,512.35                     | 100.0%        |
|    | Fund Delemen                                                    |                  |              |            |                 |                         |                                    |               |
|    | Fund Balances                                                   |                  |              |            | July 31, 2021   | Change                  | October 31, 2021                   |               |
|    |                                                                 |                  |              |            | \$300,000.00    | \$0.00                  | \$300,000.00                       |               |
|    | 1 Capitalized Interest Account                                  |                  |              |            | \$1,844,754.76  | (\$38,586.90)           | \$1,806,167.86                     |               |
|    | 2 Collections Account                                           |                  |              |            | \$0.00          | \$0.00                  | \$0.00                             |               |
|    | Collections Account     Prefunding General Account              |                  |              |            | -               | /¢20 E0C 00\            | 60 40C 4C7 0C I                    |               |
|    | 2 Collections Account                                           |                  |              |            | \$2,144,754.76  | (\$38,586.90)           | \$2,106,167.86                     |               |
|    | Collections Account     Prefunding General Account              |                  |              |            | -               | (\$38,586.90)<br>Change | \$2,106,167.86<br>October 31, 2021 |               |

#### **Student Loan Asset Backed Series 2001 Notes**

#### **Quarterly Servicing Report**

| II. | Series 2001 Transactions and Accruals                                                                                                                                                                                                                                                                                                          |                                      |                                                                               |  |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------------|--|
| Α.  | Student Loan Cash Principal Activity                                                                                                                                                                                                                                                                                                           | October 31, 2021                     |                                                                               |  |
|     | <ol> <li>Borrower Payments - Total</li> <li>Claim Payments</li> <li>Refunds</li> <li>Reversals</li> <li>New Acquisitions - Principal</li> <li>Cancellations - Principal</li> <li>New Acquisitions - Sale Transfers</li> <li>New Acquisitions - Repurchases</li> <li>New Acquisitions - Total</li> <li>Total Cash Principal Activity</li> </ol> | \$0.00<br>\$0.00<br>\$0.00<br>\$0.00 | \$0.00<br>\$0.00<br>\$0.00<br>\$0.00<br>\$0.00<br><b>\$0.00</b>               |  |
| B.  | Student Loan Non-Cash Principal Activity  1 Capitalized Interest 2 New Acquisitions/Cancellations - Fees 3 Capitalized Guarantee Fees 4a Small Balance and Other Adjustments 4b Adjustments - Write-offs 4 Total Adjustments 5 Total Non-Cash Principal Activity                                                                               | (\$1,823.83)<br>(\$24,687.40)        | \$3,752.14<br>\$0.00<br>\$0.00<br>(\$26,511.23)<br>(\$22,759.09)              |  |
| C.  | Total Student Loan Principal Activity                                                                                                                                                                                                                                                                                                          |                                      | (\$1,533,954.56                                                               |  |
| D.  | Student Loan Cash Interest Activity  1 Borrower Payments - Total  2 Claim Payments  3a New Acquisitions - Sale Transfers  3b New Acquisitions - Repurchases  3 New Acquisitions  4 Other Adjustments  5 Total Cash Interest Activity                                                                                                           | \$0.00<br>\$0.00                     | (\$72,585.70)<br>\$0.00<br>\$0.00<br>\$0.00<br><b>(\$72,585.70</b> )          |  |
| E.  | Student Loan Non-Cash Interest Activity  1 Borrower Accruals 2 Capitalized Interest 3a Small Balance and Other Adjustments 3b Adjustments - Write-offs 3 Total Adjustments 4 Fee Accruals 5 Total Non-Cash Interest Activity                                                                                                                   | (\$721.54)<br>(\$747.69)             | 63,381.65<br>(\$3,752.14)<br>(\$1,469.23)<br>\$3,871.05<br><b>\$62,031.33</b> |  |
| F.  | Total Student Loan Interest Activity                                                                                                                                                                                                                                                                                                           |                                      | (\$10,554.37                                                                  |  |

#### **Student Loan Asset Backed Series 2001 Notes**

#### **Quarterly Servicing Report**

Report Date: November 26, 2021 Collection Period: 08/01/2021 to 10/31/2021

| III. | Series 2001 Collection Fund Activity                                                      |                  |                            |                                |
|------|-------------------------------------------------------------------------------------------|------------------|----------------------------|--------------------------------|
| A.   | Collection Fund                                                                           | October 31, 2021 |                            |                                |
|      | 1 Beginning Balance                                                                       | \$1,656,551.65   |                            |                                |
|      | 2 Transfers to Other Funds                                                                | (\$1,656,551.65) |                            |                                |
|      | 3 Payments Received                                                                       | \$1,592,386.32   |                            |                                |
|      | 4 Payments Due                                                                            | \$0.00           |                            |                                |
|      | 5 Guarantee Fee Payment to Loan Reserve Trust                                             | \$0.00           |                            |                                |
|      | 6 Guarantee Payments of Principal                                                         | \$22,320.47      |                            |                                |
|      | 7 Guarantee Payments of Interest                                                          | \$556.54         |                            |                                |
|      | 8 Misc. Payments Received/Due                                                             | \$0.00           |                            |                                |
|      | 9 Sale Proceeds/Repurchases                                                               | \$0.00           |                            |                                |
|      | 10 Earnings                                                                               | \$20.91          |                            |                                |
|      | 11 Recoveries                                                                             | \$11,285.66      |                            |                                |
|      | 12 Counterparty Swap Payments                                                             | \$0.00           |                            |                                |
|      | 13 Transfers from Other Funds                                                             | \$0.00           |                            |                                |
|      | 14 Ending Balance                                                                         | \$1,626,569.90   |                            |                                |
| В.   | Required Payments Under Waterfall                                                         | Payment          | Distribute from Collection | Transfer/Used from Other Funds |
| Ξ.   | 1a Administrative Allowance                                                               | \$24,846.49      | \$24,846.49                | \$0.00                         |
|      | 1b Trustee Fees                                                                           | \$3,750.00       | \$3,750.00                 | \$0.00                         |
|      | 2 Payment of Interest Distribution Amount on Senior Notes or Senior Obligations           | \$5,605.17       | \$5,605.17                 | \$0.00                         |
|      | 3 Payment of Guarantee Fee due to Loan Reserve Trust                                      | \$0.00           | \$0.00                     | \$0.00                         |
|      | 4 Payment of Interest Distribution Amount on Subordinate Note                             | \$1,036.37       | \$1,036.37                 | \$0.00                         |
|      | 5a Payment of Principal Distribution Amount on Senior Notes or Senior Obligations         | \$1,456,760.56   | \$1,456,760.56             | \$0.00                         |
|      | 5b Payment of Principal Distribution Amount on Subordinate note (if no trigger in effect) | \$134,571.31     | \$134,571.31               | \$0.00                         |
|      | 6 Payment to Group I to cover insufficient funding for clauses 1 thru 4                   | \$0.00           | \$0.00                     | \$0.00                         |
|      | 7 Payment of Interest due Subordinate Note (Note Interest Trigger in effect)              | \$0.00           | \$0.00                     | \$0.00                         |
|      | 8 Payment to Group I to cover insufficient funding for interest due Subordinate note      | \$0.00           | \$0.00                     | \$0.00                         |
|      | 9 Excess to Access Group, Inc.                                                            | \$0.00           | \$0.00                     | \$0.00                         |
|      | Total Payments                                                                            | \$1,626,569.90   | \$1,626,569.90             | \$0.00                         |

11/8/2021 11:47 AM 2001 QSR 11-26-21 III-Collection Account

# **Student Loan Asset Backed Series 2001 Notes Quarterly Servicing Report**

| IV. | Series       | 2001 Notes Waterfall for Distributions                                                 |                |                |              |
|-----|--------------|----------------------------------------------------------------------------------------|----------------|----------------|--------------|
|     |              |                                                                                        |                | Remaining      | CAPI Account |
|     |              |                                                                                        |                | Funds Balance  | Used         |
| Α.  |              | Total Available Funds (Collection Fund Account)                                        | \$1,626,569.90 | \$1,626,569.90 | \$0.00       |
| В.  | First        | Administration Funds                                                                   | \$28,596.49    | \$1,597,973.41 | \$0.00       |
| C.  | Second       | Payment of Interest Distribution Amount on Senior Notes or Senior Obligations:         |                |                |              |
|     |              | Student Loan Asset Backed Series 2001 Notes Senior Class IIA-1 [FRN]                   | \$5,605.17     | \$1,592,368.24 | \$0.00       |
|     |              | Student Loan Asset Backed Series 2001 Notes Senior Class IIA-1A [FRN]                  | \$0.00         | \$1,592,368.24 | \$0.00       |
|     | 3            | Total Interest Distribution on Senior Notes or Obligations:                            | \$5,605.17     |                |              |
| D.  | Third        | Payment of Guarantee Fees                                                              | \$0.00         | \$1,592,368.24 | \$0.00       |
| E.  | Fourth       | Payment of Interest Distribution Amount on Subordinate Note                            |                |                |              |
|     | 1            | Student Loan Asset Backed Series 2001 Notes Subordinate Class IIB [FRN]                | \$1,036.37     | \$1,591,331.87 | \$0.00       |
|     |              | Total Interest Distribution Amount on Subordinate Note                                 | \$1,036.37     |                |              |
| F.  | Fifth        | Payment of Principal Distribution Amount on Senior Notes or Other Obligations          |                |                |              |
|     |              | Payment of Principal Distribution Amount on Senior Notes or Senior Obligations         | \$1,456,760.56 | \$134,571.31   | \$0.00       |
|     | 2            | Payment of Principal Distribution Amount on Subordinate Note (if no trigger in effect) | \$134,571.31   | \$0.00         | \$0.00       |
|     |              | Total Principal Distribution Amount on Senior Notes or Other Obligations               | \$1,591,331.87 |                |              |
| G.  | Sixth        | Payment to Group I to cover insufficient funding for clauses 1 thru 4                  | \$0.00         | \$0.00         | \$0.00       |
| Н.  | Seventh      | Payment of Interest due Subordinate Note (Note Interest Trigger in effect)             | \$0.00         | \$0.00         | \$0.00       |
|     | <del> </del> | ,                                                                                      | 45.00          | 43.00          |              |
| I.  | Eighth       | Payment to Group I to cover insufficient funding for interest due Subordinate note     | \$0.00         | \$0.00         | \$0.00       |
| J.  | Ninth        | Excess to Access Group, Inc.                                                           | \$0.00         | \$0.00         | \$0.00       |
|     |              |                                                                                        |                |                |              |
|     |              |                                                                                        |                |                |              |

#### **Student Loan Asset Backed Series 2001 Notes**

**Quarterly Servicing Report** 

Report Date: November 26, 2021

Collection Period: 08/01/2021 to 10/31/2021

|    |                                         | Number   | Dollar         | % of      |
|----|-----------------------------------------|----------|----------------|-----------|
| A. | Loan Type Distribution:                 | of Loans | \$ Amount      | Portfolio |
|    | 1 Bar Exam                              | 359      | \$178,020.37   | 2.129     |
|    | 2 Business Access                       | 38       | \$54,416.81    | 0.65      |
|    | 3 Continuing Education                  | 1        | \$2,218.88     | 0.039     |
|    | 4 Dental Access                         | 68       | \$220,332.64   | 2.629     |
|    | 5 Graduate Access                       | 109      | \$274,736.77   | 3.27      |
|    | 6 Health Access                         | 86       | \$208,263.86   | 2.489     |
|    | 7 International                         | 7        | \$143,114.45   | 1.709     |
|    | 8 Law Access                            | 3,046    | \$6,996,047.81 | 83.249    |
|    | 9 Medical Access                        | 50       | \$184,729.74   | 2.209     |
|    | 10 Residency                            | 62       | \$142,761.52   | 1.709     |
|    | 11 Total By Loan Type Distribution      | 3,826    | \$8,404,642.85 | 100.00%   |
| В. | Borrower Status Distribution:           |          |                |           |
|    | 1 In-School                             | 1        | \$9,478.00     | 0.119     |
|    | 2 Grace                                 | 0        | \$0.00         | 0.00      |
|    | 3 Deferment                             | 0        | \$0.00         | 0.009     |
|    | 4 Forbearance                           | 18       | \$67,746.37    | 0.819     |
|    | 5 Repayment                             | 3,802    | \$8,296,255.47 | 98.719    |
|    | 6 Interim Charge-Offs                   | 5        | \$31,163.01    | 0.379     |
|    | 7 Total By Borrower Status Distribution | 3,826    | \$8,404,642.85 | 100.00%   |
| C. | School Type Distribution:               |          |                |           |
|    | 1 Graduate/First Professional           | 3,826    | \$8,404,642.85 | 100.009   |
|    | 2 Total By School Type Distribution     | 3,826    | \$8,404,642.85 | 100.009   |

#### **Student Loan Asset Backed Series 2001 Notes**

#### **Quarterly Servicing Report**

Report Date: November 26, 2021

Collection Period: 08/01/2021 to 10/31/2021

| I SERIES 2004 NOTES TRICCER AND STERROWN                                                              |                         |
|-------------------------------------------------------------------------------------------------------|-------------------------|
| I. SERIES 2001 NOTES TRIGGER AND STEPDOWN                                                             |                         |
|                                                                                                       |                         |
| Cub audinote Nate Interest Triange                                                                    | Triggerand              |
| Subordinate Note Interest Trigger In effect from Prior Quarter? (Yes = Triggered, No = Not Triggered) | Triggered?<br><b>NO</b> |
| in ellect from Frior Quarters (Tes - Triggered, No - Not Triggered)                                   | I NO                    |
| Total Notes Remaining                                                                                 | (\$4,844,512.3          |
| Add Aggregate Principal Balance Balance                                                               | \$8,404,642.8           |
| Add Borrower Interest to be Capitalized                                                               | \$10,651.5              |
| Add Prefunding Account Balance                                                                        | \$0.0                   |
| Add Total Note Principal Payment Per Waterfall                                                        | \$1,591,331.8           |
| Add Capitalized Interest Account as of Current Distribution Date                                      | \$300,000.0             |
| Over / (Under) collateralization                                                                      | \$5,462,113.9           |
| Does Sub Note Trigger remain in effect after this Quarterly Distribution?                             | NO                      |
| Senior Notes Remaining                                                                                | (\$4,434,835.1          |
| Add Aggregate Principal Balance Balance                                                               | \$8,404,642.8           |
| Add Borrower Interest to be Capitalized                                                               | \$10,651.5              |
| Add Prefunding Account Balance                                                                        | \$0.0                   |
| Add Senior Note Principal Payment Per Waterfall                                                       | \$1,456,760.5           |
| Add Capitalized Interest Account as of Current Distribution Date                                      | \$300,000.0             |
| Over / (Under) collateralization                                                                      | \$5,737,219.7           |
| Is Sub Note Interest Trigger in effect?                                                               | NO                      |
| Step Down Date                                                                                        | Triggered?              |
| If Senior Notes are \$0 (Yes = Triggered, No = Not Triggered)                                         | NO                      |
| Fifth Anniversary achieved? (Yes = Triggered, No = Not Triggered)                                     | YES                     |
| Step Down Date in Effect? (Yes = Triggered, No = Not Triggered)                                       | YES                     |
|                                                                                                       |                         |
| Cumulative Default Ratio Trigger                                                                      |                         |
| Actual Cumulative Default Ratio                                                                       | 13.72%                  |
| Cumulative default ratio trigger                                                                      | Triggered if > 17.00%   |
| Cumulative default ratio exceeded (Yes = Triggered, No = Not Triggered)                               | NO                      |
| Subordinate Note Principal Trigger                                                                    | Triggered?              |
| Subordinate Note Interest Trigger Occurred? (Yes = Triggered, No = Not Triggered)                     | NO                      |
| \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \                                                                 |                         |
| Cumulative Default Trigger Occurred? (Yes = Triggered, No = Not Triggered)                            | NO                      |

# **Student Loan Asset Backed Series 2001 Notes Quarterly Servicing Report**

| VII. | Series 2001 Notes Portfolio Summary Report                                                                                                                                                                                                                       |                                                                            |
|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| A.   | 1 ABS Notes Outstanding                                                                                                                                                                                                                                          | \$4,844,512                                                                |
| B.   | <ul><li>1 Total Principal Balance</li><li>2 Total Fund Accounts Balance</li><li>3 Total Principal and Accrued Interest Balance</li><li>4 Number of Loans</li><li>5 Number of Borrowers</li></ul>                                                                 | \$8,404,643<br>\$2,106,168<br>\$8,451,503<br>3,826<br>3,458                |
| C.   | Borrower Payments- Principal     Borrower Payments- Interest                                                                                                                                                                                                     | \$1,511,195<br>\$72,586                                                    |
| D.   | <ul><li>1 Necessary Funds Transfer to Meet Obligations</li><li>2 Administration Fees</li><li>3 Cash Release to Access Group, Inc.</li></ul>                                                                                                                      | \$0<br>\$24,846<br>\$0                                                     |
| E.   | Loan Reserve Trust     Weighted Average Coupon (WAC)     Weighted Average Remaining Maturity (WARM)                                                                                                                                                              | \$456,157<br>2.73%<br>32                                                   |
| F.   | <ol> <li>Senior Notes Outstanding</li> <li>Subordinate Notes Outstanding</li> <li>Senior Notes Principal Distribution</li> <li>Subordinate Notes Principal Distribution</li> <li>Senior Asset Percentage</li> <li>Senior Subordinate Asset Percentage</li> </ol> | \$4,434,835<br>\$409,677<br>\$1,478,417<br>\$136,572<br>238.03%<br>217.90% |

#### **Student Loan Asset Backed Series 2001 Notes**

**Quarterly Servicing Report** 

Report Date: November 26, 2021

Collection Period: 08/01/2021 to 10/31/2021

|    | Status                                        | # of Loans   | Amount (\$)                     | Percentage (%)  |
|----|-----------------------------------------------|--------------|---------------------------------|-----------------|
|    | INTERIM:                                      |              | Includes Accrued Int.           |                 |
| A. | In-School<br>Current                          | 1            | \$18,387.40                     | 0.22%           |
| В. | Grace<br>Current                              | 0            | \$0.00                          | 0.00%           |
| C. | TOTAL INTERIM                                 | 1            | \$18,387.40                     | 0.22%           |
| D. | REPAYMENT: Active                             |              |                                 |                 |
|    | Current                                       | 3,416<br>269 | \$7,169,219.59<br>\$7,13,218,40 | 84.83%<br>8.44% |
|    | 1-29 Days Delinquent<br>30-59 Days Delinquent | 64           | \$713,318.40<br>\$258,097.98    | 8.44%<br>3.05%  |
|    | 60-89 Days Delinquent                         | 18           | \$70,306.04                     | 0.83%           |
|    | 90-119 Days Delinquent                        | 24           | \$78,987.16                     | 0.93%           |
|    | 120-149 Days Delinquent                       | 5            | \$11,747.18                     | 0.14%           |
|    | 150-179 Days Delinquent > 180 Days Delinquent | 6 0          | \$29,971.37<br>\$0.00           | 0.35%<br>0.00%  |
| E. | Deferment:                                    |              |                                 |                 |
|    | Current                                       | 0            | \$0.00                          | 0.00%           |
| F. | Forbearance:                                  |              |                                 |                 |
|    | Current                                       | 18           | \$69,844.86                     | 0.83%           |
| G. | Interim Charge-Offs                           | 5            | \$31,623.19                     | 0.37%           |
| Н. | TOTAL REPAYMENT                               | 3,825        | \$8,433,115.77                  | 99.78%          |
| I. | TOTAL PORTFOLIO                               | 3,826        | \$8,451,503.17                  | 100.00%         |

Student Loan Asset-Backed Notes Series 2001
Quarterly Portfolio Trend Analysis Report
October 31, 2021

### X. STUDENT LOAN ASSET-BACKED NOTES SERIES 2001 - PORTFOLIO TREND ANALYSIS REPORT

|    | Collection Period                              | October-20   | January-21   | April-21     | July-21     | October-21  |
|----|------------------------------------------------|--------------|--------------|--------------|-------------|-------------|
|    | Reporting Date                                 | 11/25/20     | 2/25/21      | 5/25/21      | 8/25/21     | 11/26/21    |
| Α. | 1 Asset Backed Securities                      | \$11,906,128 | \$9,931,959  | \$8,280,972  | \$6,459,501 | \$4,844,512 |
| В. | 1 Total Private Principal Balance              | \$15,018,888 | \$13,272,609 | \$11,503,707 | \$9,938,597 | \$8,404,643 |
|    | 2 Total Fund Accounts Balance                  | \$2,370,151  | \$2,205,183  | \$2,365,402  | \$2,144,755 | \$2,106,168 |
|    | 3 Total Principal and Accrued Interest Balance | \$15,082,577 | \$13,335,150 | \$11,562,900 | \$9,996,012 | \$8,451,503 |
|    | 4 Number of Loans                              | 4,931        | 4,674        | 4,357        | 4,094       | 3,826       |
|    | 5 Number of Borrowers                          | 4,417        | 4,193        | 3,911        | 3,689       | 3,458       |
| C. | 1 Borrower Payments- Principal                 | \$1,839,693  | \$1,742,044  | \$1,739,161  | \$1,547,303 | \$1,511,195 |
|    | 2 Borrower Payments- Interest                  | \$120,809    | \$101,807    | \$89,763     | \$77,688    | \$72,586    |
| D. | 1 Necessary Funds Transfer to Meet Obligations | \$0          | \$0          | \$0          | \$0         | \$0         |
|    | 2 Administration Fees                          | \$42,242     | \$37,547     | \$33,182     | \$28,759    | \$24,846    |
|    | 3 Cash Release to Access Group, Inc.           | \$0          | \$0          | \$0          | \$0         | \$0         |
| E. | 1 Loan Reserve Trust                           | \$153,842    | \$229,399    | \$303,613    | \$361,504   | \$456,157   |
|    | 2 Weighted Average Coupon (WAC)                | 2.84%        | 2.83%        | 2.78%        | 2.74%       | 2.73%       |
|    | 3 Weighted Average Remaining Maturity (WARM)   | 38           | 36           | 35           | 33          | 32          |
| F. | 1 Senior Notes Outstanding                     | \$10,899,284 | \$9,092,061  | \$7,580,690  | \$5,913,252 | \$4,434,835 |
|    | 2 Subordinate Notes Outstanding                | \$1,006,844  | \$839,898    | \$700,282    | \$546,249   | \$409,677   |
|    | 3 Senior Notes Principal Distribution          | \$1,807,948  | \$1,807,223  | \$1,511,370  | \$1,667,438 | \$1,478,417 |
|    | 4 Subordinate Notes Principal Distribution     | \$167,013    | \$166,946    | \$139,616    | \$154,033   | \$136,572   |
|    | 5 Senior Asset Percentage                      | 160.12%      | 170.91%      | 183.72%      | 205.29%     | 238.03%     |
|    | 6 Senior Subordinate Asset Percentage          | 146.58%      | 156.46%      | 168.18%      | 187.93%     | 217.90%     |