

# ACCESS GROUP, INC.

## Student Loan Asset Backed Series 2004-A Notes

### Monthly Servicing Report

Report Date: July 25, 2022

Collection Period: 06/01/2022 to 06/30/2022

<b>I. Series 2004-A Asset and Liability Summary</b>										
<b>A. Student Loan Portfolio and Fund Balance</b>										
						<b>May 31, 2022</b>	<b>Change</b>	<b>June 30, 2022</b>		
1	Principal Balance					\$46,875,643.91	(\$1,280,358.70)	\$45,595,285.21		
2	Accrued Interest					\$176,362.66	\$1,507.36	\$177,870.02		
3	Total Principal And Accrued Interest Balance					<b>\$47,052,006.57</b>	<b>(\$1,278,851.34)</b>	<b>\$45,773,155.23</b>		
4	Fund Accounts Balance					<b>\$3,478,947.34</b>	<b>\$143,654.53</b>	<b>\$3,622,601.87</b>		
5	<b>Total Student Loans And Fund Balance</b>					<b>\$50,530,953.91</b>	<b>(\$1,135,196.81)</b>	<b>\$49,395,757.10</b>		
<b>B. Student Loan Portfolio and Fund Balance</b>										
						<b>May 31, 2022</b>	<b>Change</b>	<b>June 30, 2022</b>		
1	Weighted Average Coupon (WAC)					3.56%	0.00%	3.55%		
2	Weighted Average Remaining Maturity (WARM)				[includes in-school period]	56	(3)	53		
3	Number of Loans					9,661	(114)	9,547		
4	Number of Borrowers					8,379	(92)	8,287		
<b>C. Notes and Certificates</b>										
						<b>6/30/2022</b>	<b>Balance</b>	<b>Balance</b>	<b>Balance</b>	
							<b>May 31, 2022</b>	<b>Change</b>	<b>June 30, 2022</b>	
						<b>Interest Rate</b>			<b>% of</b>	
									<b>O/S Securities</b>	
1	Student Loan Asset Backed Series 2004-A Notes Senior Class	A-1	FRN	00432CBF7		0.00000%	\$0.00	\$0.00	\$0.00	0.0%
2	Student Loan Asset Backed Series 2004-A Notes Senior Class	A-2	FRN	00432CBG5		0.00000%	\$0.00	\$0.00	\$0.00	0.0%
3	Student Loan Asset Backed Series 2004-A Notes Senior Class	A-3	ARC	00432CBH3		0.00000%	\$0.00	\$0.00	\$0.00	0.0%
4	Student Loan Asset Backed Series 2004-A Notes Senior Class	A-4	ARC	00432CBJ9		3.04000%	\$42,500,000.00	\$0.00	\$42,500,000.00	88.9%
5	Student Loan Asset Backed Series 2004-A Notes Subordinate Class	B-1	ARC	00432CBK6		3.09000%	\$6,300,000.00	(\$1,000,000.00)	\$5,300,000.00	11.1%
6	Student Loan Asset Backed Series 2004-A Notes Subordinate Class	B-2	ARC	00432CBL4		0.00000%	\$0.00	\$0.00	\$0.00	0.0%
7	<b>Total Notes and Certificates</b>					<b>3.04554%</b>	<b>\$48,800,000.00</b>	<b>(\$1,000,000.00)</b>	<b>\$47,800,000.00</b>	<b>100.0%</b>
<b>D. Fund Accounts Balance</b>										
							<b>May 31, 2022</b>	<b>Change</b>	<b>June 30, 2022</b>	
1	Capitalized Interest Account						\$400,000.00	\$0.00	\$400,000.00	
2	Pre-Funding Account						\$0.00	\$0.00	\$0.00	
3	Admin Account						\$20,598.75	(\$27.22)	\$20,571.53	
4	Collection Account						\$2,025,768.18	(\$129,658.22)	\$1,896,109.96	
5	Class A-1 Interest Account						\$0.00	\$0.00	\$0.00	
6	Class A-1 Principal Account						\$0.00	\$0.00	\$0.00	
7	Class A-2 Interest Account						\$0.00	\$0.00	\$0.00	
8	Class A-2 Principal Account						\$0.00	\$0.00	\$0.00	
9	Class A-3 Interest Account						\$0.00	\$0.00	\$0.00	
10	Class A-3 Principal Account						\$0.00	\$0.00	\$0.00	
11	Class A-4 Interest Account						\$0.00	\$0.00	\$0.00	
12	Class A-4 Principal Account						\$0.00	\$0.00	\$0.00	
13	Class B-1 Interest Account						\$13,241.34	(\$678.22)	\$12,563.12	
14	Class B-1 Principal Account						\$1,019,339.07	\$274,018.19	\$1,293,357.26	
15	Class B-2 Interest Account						\$0.00	\$0.00	\$0.00	
16	Class B-2 Principal Account						\$0.00	\$0.00	\$0.00	
17	<b>Total Fund Accounts Balance</b>						<b>\$3,478,947.34</b>	<b>\$143,654.53</b>	<b>\$3,622,601.87</b>	

# ACCESS GROUP, INC.

Student Loan Asset Backed Series 2004-A Notes

Monthly Servicing Report

Report Date: July 25, 2022

Collection Period: 06/01/2022 to 06/30/2022

II. Series 2004-A Transactions and Accruals		
<b>A. Student Loan Cash Principal Activity</b>	<b>June 30, 2022</b>	
1 Borrower Payments - Total		(\$1,220,172.88)
2 Claim Payments		\$0.00
3 Refunds		\$0.00
4 Reversals		\$0.00
5a New Acquisitions - Principal	\$0.00	
5b Cancellations - Principal	\$0.00	
5c New Acquisitions - Sale Transfers	\$0.00	
5d New Acquisitions - Repurchases	\$0.00	
5 New Acquisitions - Total		\$0.00
<b>6 Total Cash Principal Activity</b>		<b>(\$1,220,172.88)</b>
<b>B. Student Loan Non-Cash Principal Activity</b>		
1 Capitalized Interest		\$3,094.24
2 New Acquisitions/Cancellations - Fees		\$0.00
3 Capitalized Guarantee Fees		\$0.00
4a Small Balance and Other Adjustments	(\$11,114.20)	
4b Adjustments - Write-offs	(\$52,165.86)	
4 Total Adjustments		(\$63,280.06)
<b>5 Total Non-Cash Principal Activity</b>		<b>(\$60,185.82)</b>
<b>C. Total Student Loan Principal Activity</b>		<b>(\$1,280,358.70)</b>
<b>D. Student Loan Cash Interest Activity</b>		
1 Borrower Payments - Total		(\$152,297.10)
2 Claim Payments		\$0.00
3a New Acquisitions - Sale Transfers	\$0.00	
3b New Acquisitions - Repurchases	\$0.00	
3 New Acquisitions		\$0.00
4 Other Adjustments		\$0.00
<b>5 Total Cash Interest Activity</b>		<b>(\$152,297.10)</b>
<b>E. Student Loan Non-Cash Interest Activity</b>		
1 Borrower Accruals		\$144,911.30
2 Capitalized Interest		(\$3,094.24)
3a Small Balance and Other Adjustments	\$10,920.36	
3b Adjustments - Write-offs	(\$773.34)	
3 Total Adjustments		\$10,147.02
4 Fee Accruals		\$1,840.38
<b>5 Total Non-Cash Interest Activity</b>		<b>\$153,804.46</b>
<b>F. Total Student Loan Interest Activity</b>		<b>\$1,507.36</b>

# ACCESS GROUP, INC.

## Student Loan Asset Backed Series 2004-A Notes

### Monthly Servicing Report

Report Date: July 25, 2022

Collection Period: 06/01/2022 to 06/30/2022

### III. Series 2004-A Collection Fund Activity

A. Collection Fund		June 30, 2022		
Beginning Balance		\$1,582,105.35		
Transfers to Other Funds		(\$1,582,105.35)		
1a Amount received in the collection account related to the collection period		\$1,758,886.37		
1b Earnings		\$1,547.19		
1c Recoveries		\$78,429.96		
1d Misc. Payments Received/Due		\$0.00		
2 Only on capitalized interest release date any amount remaining in the CAPI account in excess of the CAPI account requirement		\$0.00		
3 Amount in the capitalized interest account after application of funds in the collection account		\$0.00		
4 Amount received in the collection account after last date of related collection period		\$0.00		
Ending Balance		<b>\$1,838,863.52</b>		
B. Required Payments Under Waterfall		Payment	Distribute from Collection	Transfer from Capitalized Fund
1a Administrative Allowance		\$17,578.37	\$17,578.37	\$0.00
1b Broker Dealer, Auction Agent and Other Fees		\$7,424.15	\$7,424.15	\$0.00
2a Payment of Interest Distribution Amount on Senior Notes; Class A-1		\$0.00	\$0.00	\$0.00
2b Payment of Interest Distribution Amount on Senior Notes; Class A-2		\$0.00	\$0.00	\$0.00
2c Payment of Interest Distribution Amount on Senior Notes; Class A-3		\$0.00	\$0.00	\$0.00
2d Payment of Interest Distribution Amount on Senior Notes; Class A-4		\$193,655.50	\$193,655.50	\$0.00
3a Payment of Principal Distribution Amount on Senior Notes; Class A-1		\$0.00	\$0.00	\$0.00
3b Payment of Principal Distribution Amount on Senior Notes; Class A-2		\$0.00	\$0.00	\$0.00
3c Payment of Principal Distribution Amount on Senior Notes; Class A-3		\$0.00	\$0.00	\$0.00
3d Payment of Principal Distribution Amount on Senior Notes; Class A-4		\$0.00	\$0.00	\$0.00
4a Payment of Interest Distribution Amount on Subordinate Notes 2004-A Class B-1		\$9,444.60	\$9,444.60	\$0.00
4b Payment of Interest Distribution Amount on Subordinate Notes 2004-A Class B-2		\$0.00	\$0.00	\$0.00
5a Payment of Principal Distribution Amount on Subordinate Notes 2004-A Class B-1 (if interest trigger)		\$0.00	\$0.00	\$0.00
5b Payment of Principal Distribution Amount on Subordinate Notes 2004-A Class B-2 (if interest trigger)		\$0.00	\$0.00	\$0.00
6 Payment to the Subordinate Class B Note Principal account on the final Maturity date set forth		\$0.00	\$0.00	\$0.00
7 Payment to the Capitalized Interest account to increase balance thereof set forth		\$0.00	\$0.00	\$0.00
8 Payment of any carry-over amounts due with respect to the class A-3 and Class A-4 notes		\$0.00	\$0.00	\$0.00
9 Payment of any carry-over amounts due with respect to the class B-1 and B-2 notes		\$0.00	\$0.00	\$0.00
10 Payment of principal with respect to the notes (Allocation of Principal Payments)		\$1,559,409.69	\$1,559,409.69	\$0.00
11 Only on or after the first Capitalized interest release date, any remainder to Access Group		\$51,351.21	\$51,351.21	\$0.00
Total Payments		<b>\$1,838,863.52</b>	<b>\$1,838,863.52</b>	<b>\$0.00</b>

# ACCESS GROUP, INC.

## Student Loan Asset Backed Series 2004-A Notes

### Monthly Servicing Report

Report Date: July 25, 2022

Collection Period: 06/01/2022 to 06/30/2022

IV. Series 2004-A Notes Waterfall for Distributions					
				Remaining Funds Balance	CAPI Account Used
<b>A.</b>		Total Available Funds (Collection Fund Account)	\$1,838,863.52	\$1,838,863.52	\$0.00
<b>B.</b>	First	Administration Allowance	\$25,002.52	\$1,813,861.00	\$0.00
<b>C.</b>	Second	<b>Payment of Interest Distribution Amount on Senior Notes or Senior Obligations:</b>			
		(a) Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-1 [FRN]	\$0.00	\$1,813,861.00	\$0.00
		(b) Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-2 [FRN]	\$0.00	\$1,813,861.00	\$0.00
		(c) Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-3 [ARC]	\$0.00	\$1,813,861.00	\$0.00
		(d) Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-4 [ARC]	\$193,655.50	\$1,620,205.50	\$0.00
		<b>Total Interest Distribution on Senior Notes or Obligations:</b>	<b>\$193,655.50</b>		
<b>D.</b>	Third	<b>Payment of Principal Distribution Amount on Senior Notes or Senior Obligations:</b>			
		(a) Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-1 [FRN]	\$0.00	\$1,620,205.50	\$0.00
		(b) Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-2 [FRN]	\$0.00	\$1,620,205.50	\$0.00
		(c) Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-3 [ARC]	\$0.00	\$1,620,205.50	\$0.00
		(d) Student Loan Asset-Backed Notes, Senior Series 2004-A Class A-4 [ARC]	\$0.00	\$1,620,205.50	\$0.00
		<b>Total Principal Distribution on Senior Notes or Obligations:</b>	<b>\$0.00</b>		
<b>E.</b>	Fourth	<b>Payment of Interest Distribution Amount on Subordinate Notes 2004-A Class B-1 [ARC]:</b>	\$9,444.60	\$1,610,760.90	\$0.00
		<b>Payment of Interest Distribution Amount on Subordinate Notes 2004-A Class B-2 [ARC]:</b>	\$0.00	\$1,610,760.90	\$0.00
<b>F.</b>	Fifth	Payment of Principal Distribution Amount on Subordinate Notes 2004-A Class B-1 (if interest trigger)	\$0.00	\$1,610,760.90	\$0.00
		Payment of Principal Distribution Amount on Subordinate Notes 2004-A Class B-2 (if interest trigger)	\$0.00	\$1,610,760.90	\$0.00
<b>G.</b>	Sixth	Payment to the Subordinate Class B Note Principal account on the final Maturity date set forth	\$0.00	\$1,610,760.90	\$0.00
<b>H.</b>	Seventh	Payment to the Capitalized Interest account to increase balance thereof set forth	\$0.00	\$1,610,760.90	\$0.00
<b>I.</b>	Eighth	Payment of any carry-over amounts due with respect to the class A-3 and class A-4 notes	\$0.00	\$1,610,760.90	\$0.00
<b>J.</b>	Ninth	Payment of any carry-over amounts due with respect to the class B notes	\$0.00	\$1,610,760.90	\$0.00
<b>K.</b>	Tenth	Payment of principal with respect to the notes (Allocation of Principal Payments)	\$1,559,409.69	\$51,351.21	\$0.00
<b>L.</b>	Eleventh	Only on or after the Capitalized interest release date, any remainder to Access Group	\$51,351.21	\$0.00	\$0.00

# ACCESS GROUP, INC.

## Student Loan Asset Backed Series 2004-A Notes

### Monthly Servicing Report

Report Date: July 25, 2022

Collection Period: 06/01/2022 to 06/30/2022

<b>V. Series 2004-A Net Loan Rate and Asset Percentages</b>			
<b>A. Net Loan Rate</b>			
1 FRN Notes outstanding Balance		\$0.00	
2 ARC Notes outstanding Balance		\$47,800,000.00	
3 Amount of Accrued Interest		\$135,245.43	
4 Plus investment earnings and late fees		\$4,525.60	
5 Minus Amount of interest on FRN		\$0.00	
6 Minus portion of Administrative allowance		\$17,098.23	
7 Minus Notes fees expected during current Interest Period		\$7,424.15	
8 Annualized Net Loan Rate based on Current ARC Notes Outstanding		2.90%	
<b>Net Loan Rate</b>		<b>2.90%</b>	
<b>B. Senior Asset Percentage</b>			
	<b>Pre-Distribution</b>		<b>Post-Distribution</b>
1 Student Loan Portfolio Balance	\$45,773,155.23		\$45,773,155.23
2 Fund Balances	\$3,622,601.87		\$2,292,527.19
3 Senior Notes Interest and Fees Accrued	\$10,948.79		\$10,948.79
4 Senior Notes Outstanding	\$42,500,000.00		\$42,500,000.00
<b>Senior Asset Percentage</b>	<b>116.20%</b>		<b>113.07%</b>
<b>C. Subordinate Asset Percentage</b>			
	<b>Pre-Distribution</b>		<b>Post-Distribution</b>
1 Student Loan Portfolio Balance	\$45,773,155.23		\$45,773,155.23
2 Fund Balances	\$3,622,601.87		\$2,292,527.19
3 All Notes Interest and Fees Accrued	\$15,682.42		\$15,682.42
4 All Notes Outstanding	\$47,800,000.00		\$46,550,000.00
<b>Subordinate Asset Percentage</b>	<b>103.31%</b>		<b>103.22%</b>

# ACCESS GROUP, INC.

Student Loan Asset Backed Series 2004-A Notes

Monthly Servicing Report

Report Date: July 25, 2022

Collection Period: 06/01/2022 to 06/30/2022

## VI. Series 2004-A Portfolio Characteristics

		Number of Loans	Dollar Amount	% of Portfolio
<b>A.</b>	<b>Loan Type Distribution:</b>			
	1 Private Loans	9,547	\$45,595,285.21	100.00%
	<b>2 Total By Loan Type Distribution (a)</b>	<b>9,547</b>	<b>\$45,595,285.21</b>	<b>100.00%</b>
<b>B.</b>	<b>Borrower Status Distribution:</b>			
	1 In-School	4	\$45,766.00	0.10%
	2 Grace	0	\$0.00	0.00%
	3 Deferment	0	\$0.00	0.00%
	4 Forbearance	21	\$155,758.15	0.34%
	5 Repayment	9,522	\$45,393,761.06	99.56%
	6 Interim Charge-Offs	0	\$0.00	0.00%
	<b>7 Total By Borrower Status Distribution</b>	<b>9,547</b>	<b>\$45,595,285.21</b>	<b>100.00%</b>
<b>C.</b>	<b>School Type Distribution:</b>			
	1 Graduate	9,493	\$45,281,326.08	99.31%
	2 Undergraduate	54	\$313,959.13	0.69%
	<b>3 Total By Loan Type Distribution</b>	<b>9,547</b>	<b>\$45,595,285.21</b>	<b>100.00%</b>

# ACCESS GROUP, INC.

## Student Loan Asset Backed Series 2004-A Notes

### Monthly Servicing Report

Report Date: July 25, 2022

Collection Period: 06/01/2022 to 06/30/2022

VII. Series 2004-A Notes		Portfolio Status By Loan Type		
Status	# of Loans	Amount (\$)	Percentage (%)	
<b>A. INTERIM:</b>		Includes Accrued Int.		
<b>A. In-School</b>				
Current	4	\$87,412.35	0.19%	
<b>B. Grace</b>				
Current	0	\$0.00	0.00%	
<b>C. TOTAL INTERIM</b>	<b>4</b>	<b>\$87,412.35</b>	<b>0.19%</b>	
<b>D. REPAYMENT:</b>				
<b>Active</b>				
Current	8,808	\$41,297,285.81	90.22%	
1-29 Days Delinquent	501	\$2,833,235.74	6.19%	
30-59 Days Delinquent	116	\$663,792.95	1.45%	
60-89 Days Delinquent	33	\$209,541.98	0.46%	
90-119 Days Delinquent	17	\$94,737.56	0.21%	
120-149 Days Delinquent	21	\$175,752.98	0.38%	
150-179 Days Delinquent	26	\$222,876.35	0.49%	
> 180 Days Delinquent	0	\$0.00	0.00%	
<b>E. Deferment:</b>				
Current	0	\$0.00	0.00%	
<b>F. Forbearance:</b>				
Current	21	\$188,519.51	0.41%	
<b>G. Interim Charge-Offs</b>	<b>0</b>	<b>\$0.00</b>	<b>0.00%</b>	
<b>H. TOTAL REPAYMENT</b>	<b>9,543</b>	<b>\$45,685,742.88</b>	<b>99.81%</b>	
<b>I. TOTAL PORTFOLIO</b>	<b>9,547</b>	<b>\$45,773,155.23</b>	<b>100.00%</b>	

# ACCESS GROUP, INC.

## Student Loan Asset Backed Series 2004-A Notes

### Monthly Servicing Report

Report Date: July 25, 2022

Collection Period: 06/01/2022 to 06/30/2022

#### VIII. Series 2004-A Portfolio Summary Report

<b>A.</b>	1 ABS Notes Outstanding	<b>\$47,800,000</b>
<b>B.</b>	1 Total Private Principal Outstanding Balance	\$45,595,285
	2 Total Fund Accounts Balance	\$3,622,602
	3 Total Principal and Accrued Interest Balance	\$45,773,155
	4 Number of Loans	9,547
	5 Number of Borrowers	8,287
<b>C.</b>	1 Borrower Payments- Principal	\$1,220,173
	2 Borrower Payments- Interest	\$152,297
<b>D.</b>	1 Necessary Funds Transfer to Meet Obligations	\$0
	2 Administrative Allowance	\$17,578
	3 Cash Release to Access Group Inc	\$51,351
<b>E.</b>	1 Weighted Average Coupon (WAC)	3.55%
	2 Weighted Average Remaining Maturity (WARM)	53
<b>F.</b>	1 Senior Notes Outstanding	\$42,500,000
	2 Subordinate Note Outstanding	\$5,300,000
	3 Senior Principal Distribution Amount	\$0
	4 Subordinate Principal Distribution Amount	\$1,000,000
	5 Net Loan Rate	2.90%
	6 Senior Asset Percentage	116.20%
	7 Subordinate Asset Percentage	103.31%



# ACCESS GROUP, INC.

## Student Loan Asset Backed Series 2004-A Notes

### Portfolio Trend Analysis Report

June 30, 2022

#### IX. Asset-Backed Securities Notes Series 2004-A

Collection Periods		August-21	September-21	October-21	November-21	December-21	January-22	February-22	March-22	April-22	May-22	June-22
Reporting Date		9/27/2021	10/25/2021	11/26/2021	12/27/2021	1/25/2022	2/25/2022	3/25/2022	4/25/2022	5/25/2022	6/27/2022	7/25/2022
<b>A.</b>	<b>1 Asset Backed Securities</b>	<b>\$62,600,000</b>	<b>\$61,100,000</b>	<b>\$59,750,000</b>	<b>\$57,700,000</b>	<b>\$56,650,000</b>	<b>\$55,200,000</b>	<b>\$53,400,000</b>	<b>\$50,750,000</b>	<b>\$48,800,000</b>	<b>\$48,800,000</b>	<b>\$47,800,000</b>
<b>B.</b>	1 Total Private Principal Balance	\$60,052,595	\$58,450,626	\$57,034,032	\$55,619,985	\$54,203,808	\$52,639,070	\$51,141,049	\$49,552,105	\$48,177,535	\$46,875,644	<b>\$45,595,285</b>
	2 Total Fund Accounts Balance	\$4,065,562	\$4,163,942	\$4,285,221	\$3,680,677	\$4,010,153	\$4,098,685	\$3,831,914	\$2,706,933	\$2,189,108	\$3,478,947	<b>\$3,622,602</b>
	3 Total Principal and Accrued Interest Balance	\$60,300,527	\$58,651,942	\$57,225,138	\$55,805,374	\$54,373,885	\$52,823,250	\$51,310,270	\$49,722,629	\$48,353,266	\$47,052,007	<b>\$45,773,155</b>
	4 Number of Loans	10,813	10,657	10,547	10,427	10,294	10,159	10,046	9,889	9,764	9,661	<b>9,547</b>
	5 Number of Borrowers	9,354	9,226	9,129	9,030	8,924	8,804	8,706	8,574	8,467	8,379	<b>8,287</b>
<b>C.</b>	1 Borrower Payments- Principal	\$1,594,017	\$1,572,988	\$1,428,045	\$1,406,095	\$1,396,617	\$1,513,010	\$1,443,563	\$1,520,524	\$1,351,998	\$1,297,865	<b>\$1,220,173</b>
	2 Borrower Payments- Interest	\$190,241	\$187,262	\$168,428	\$168,944	\$160,809	\$164,751	\$152,325	\$145,953	\$150,372	\$152,845	<b>\$152,297</b>
<b>D.</b>	1 Necessary Funds Transfer to Meet Obligations	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	<b>\$0</b>
	2 Administrative Allowance	\$51,414	\$50,044	\$21,919	\$47,528	\$20,857	\$20,326	\$19,740	\$19,178	\$18,582	\$18,067	<b>\$17,578</b>
	3 Cash Release to Access Group	\$114,739	\$62,959	\$130,196	\$98,273	\$124,079	\$55,915	\$82,697	\$46,650	\$82,327	\$192,635	<b>\$51,351</b>
<b>E.</b>	1 Weighted Average Coupon (WAC)	3.20%	3.20%	3.19%	3.19%	3.19%	3.24%	3.24%	3.22%	3.54%	3.56%	<b>3.55%</b>
	2 Weighted Average Remaining Maturity (WARM)	63	61	61	61	58	58	58	55	56	56	<b>53</b>
<b>F.</b>	1 Senior Notes Outstanding	\$42,500,000	\$42,500,000	\$42,500,000	\$42,500,000	\$42,500,000	\$42,500,000	\$42,500,000	\$42,500,000	\$42,500,000	\$42,500,000	<b>\$42,500,000</b>
	2 Subordinate Note Outstanding	\$20,100,000	\$18,600,000	\$17,250,000	\$15,200,000	\$14,150,000	\$12,700,000	\$10,900,000	\$8,250,000	\$6,300,000	\$6,300,000	<b>\$5,300,000</b>
	3 Senior Principal Distribution Amount	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	<b>\$0</b>
	4 Subordinate Principal Distribution Amount	\$1,900,000	\$1,500,000	\$1,350,000	\$2,050,000	\$1,050,000	\$1,450,000	\$1,800,000	\$2,650,000	\$1,950,000	\$0	<b>\$1,000,000</b>
	5 Net Loan Rate	2.65%	2.71%	2.63%	2.63%	2.64%	2.68%	2.68%	2.74%	3.09%	3.04%	<b>2.90%</b>
	6 Senior Asset Percentage	151.41%	147.76%	144.67%	139.90%	137.29%	133.84%	129.65%	123.24%	118.78%	118.89%	<b>116.20%</b>
	7 Subordinate Asset Percentage	102.78%	102.76%	102.88%	103.00%	103.00%	103.00%	103.14%	103.20%	103.44%	103.53%	<b>103.31%</b>